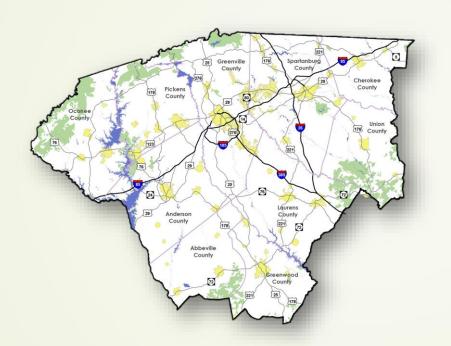
# Shaping Our Future GROWTH ALTERNATIVES ANALYSIS

### Rate of Population Growth



10 Counties

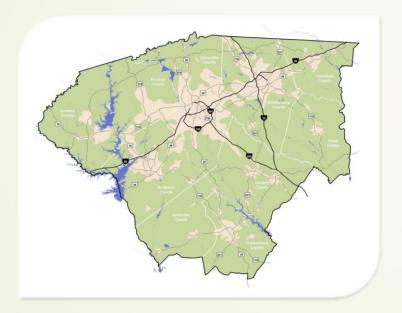
1.4 million+....and growing

320,000+ residents by 2040

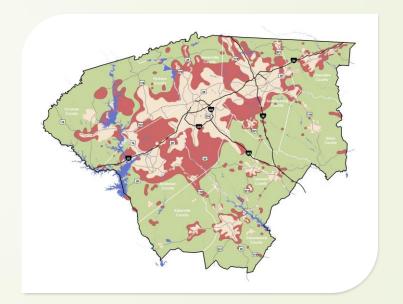


### Rate of Land Development

Developed Land in 2015



Developed Land in 2040







### Upstate Growth Alternatives Analysis

Shaping Our Future Consortium:

Other Funding Partners & Sponsors:













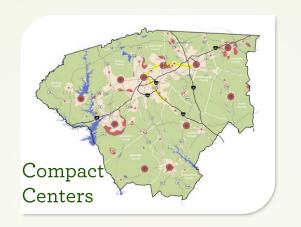


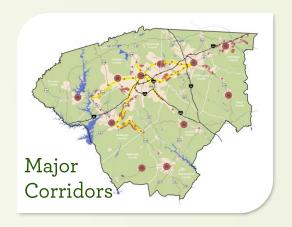


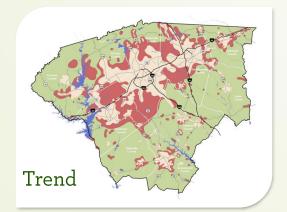


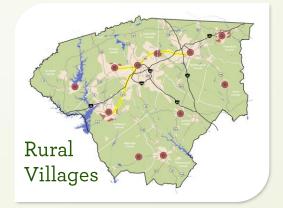


### Upstate Growth Alternatives Analysis





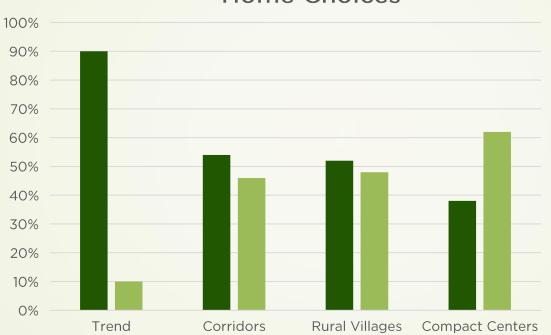






### How are the Scenarios Different?

### **Home Choices**

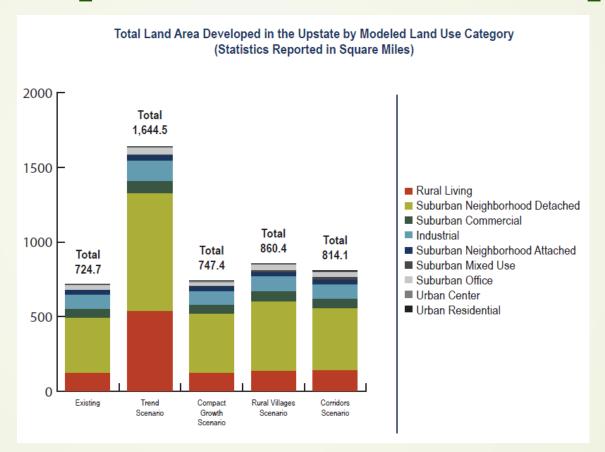


Nearly 68% of homes in the Upstate are SF-detached. 15% are mobile homes.

18% are MF, less than 3% of which are SF-attached (2011-15 ACS).

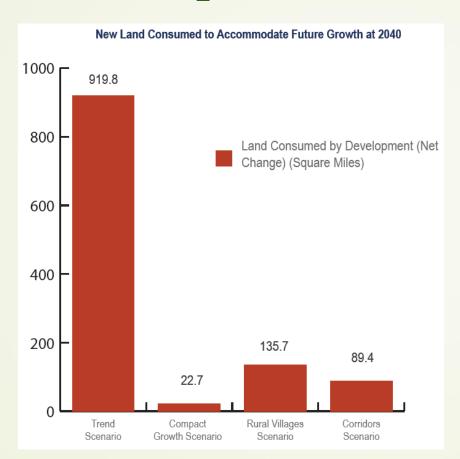


## The Impacts: Land Consumption





## The Impacts: Land Consumption



In 2015, approximately 725 square miles of land was developed in the Upstate. If we continue on our trend development trajectory, the Upstate's development footprint will more than double by 2040. That means an area larger than Spartanburg County will be converted from farms and open space to strip malls, parking lots and low-density subdivisions.



### The Impacts: Return-on-Investment

Comparison of Costs & Revenues that Generally Impact Federal, State & Local Government Budgets (Water, Sewer, Roads, Transit & Safety)







### The Impacts: Return-on-Investment

Local Government Budgets

### Local Costs & Revenues Projected in 2040 (in millions of dollars)







### Growth Choices & Opportunities



Woodruff Road: What Worked & What Didn't



Economic Value of Open Space & Local Water Resources



Working Farms & Local Food Systems



Access to Education & the True Cost of School Siting



Development Patterns: Who Chooses?



Intersection of Land Use, Communities & Social Equity



Transit in Urban & Suburban Landscapes



Home Preferences for a Changing Demographic



# Shaping Our Future

GROWTH ALTERNATIVES ANALYSIS

www.ShapingOurFutureUpstateSC.org

For more information contact Upstate Forever at info@upstateforever.org or 864-250-0500.

